

**2nd September 2010**

## **Correction Notice**

**Statistical First Release “Student Support for Higher Education in England, Academic Year 2009/10  
(Provisional)”**

**A production error has been corrected in this release. Originally published on 25 November 2009 (revised 2<sup>nd</sup> March 2010), the total amounts of grants & disabled students allowance awarded, shown in table 2, had been calculated incorrectly.**

**The Student Loans Company and the Department for Children, Education, Lifelong Learning & Skills apologise for any inconvenience.**

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## STUDENT SUPPORT FOR HIGHER EDUCATION IN WALES, ACADEMIC YEAR 2009/10 (PROVISIONAL) (REVISED)

### INTRODUCTION

This statistical first release presents provisional figures on higher education (HE) student support to all Welsh domiciled students and those EU students studying in Wales in the academic year 2009/10 and for previous academic years.

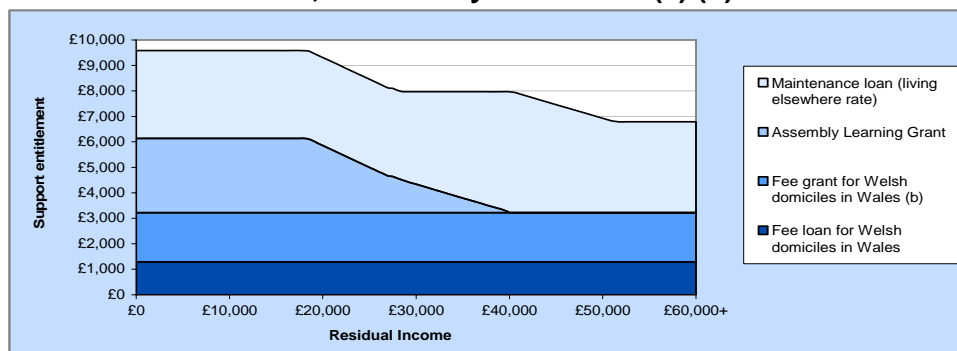
### Key results for 2008/09 (final)

- The number of student support scheme students receiving support in Wales was 53,000 in 2008/09.
- The average income contingent maintenance loan (applicable to student support scheme students) was £3,410 in 2008/09. The average loan for those who entered from 2006/07 was £3,380.
- 36,500 Welsh domiciled students and EU students studying in Wales, applying under the 2006/07 entry regulations took out a Tuition Fee Loan at an average of £1,780 per student (£1,230 for those studying in Wales and £3,010 for those studying in England).
- 33,600 students qualified under the 2006/07 regulations for the new tuition fee grant in 2008/09 at an average rate of £1,820.

### Key results for 2009/10 (provisional)

- By mid-November 2009, 50,500 students had successfully applied for support under the 2006/07 entry regulations. 34% received a full Assembly Learning Grant, 25% received a partial ALG and 40% received no ALG.
- 44,400 Welsh domiciled students and EU students studying in Wales, applying under the 2006/07 entry regulations have taken out a Tuition Fee Loan at an average rate of £1,820 per student (£1,260 for those studying in Wales and £3,110 for those studying in England).
- By mid-November 2009, the number of students qualifying under the 2006/07 regulations for the new tuition fee grant in 2009/10 was 36,600 at an average rate of £1,890 per student.
- The provisional average income contingent maintenance loan (applicable to student support scheme students) for those who have applied so far in 2009/10 is £3,500.

### Chart 1: Maintenance and fee support entitlement for Welsh domiciled students studying in Wales who entered HE from 2006/07, academic year 2009/10 (a) (b)



(a) Excludes bursaries and other targeted support.

(b) Welsh domiciled students studying outside of Wales who entered HE from 2006/07 are not eligible for a tuition fee grant.

## **Student Support Available in 2009/10**

The maximum amounts available for new students in 2009/10 receiving student support through the student support scheme (comprising the full-year maintenance loan and, where eligible, the Assembly Learning Grant) compared to the maximum rates for students in 1998/99 were some 79 - 89% higher in cash terms (dependent on residency and study location) which is 37 - 45% higher in real terms. (Refer to Table 1A). These figures exclude monies made available through additional grants and allowances, access funds, hardship loans and discretionary awards.

### **KEY POINTS**

#### **STUDENT SUPPORT SCHEME: STUDENT NUMBERS AND EXPENDITURE**

##### **2008/09 academic year (final)**

- The number of student support scheme students receiving support in Wales was 53,000 in 2008/09. This represents a 5% increase when compared with 2007/08 (Refer to Table 2). The total number of students eligible for support includes those students who opt out of income-assessment because they do not expect to receive any income-assessed support.
- 36,500 Welsh domiciled students and EU Students studying in Wales, applying under the 2006/07 entry regulations took out a Tuition Fee Loan at an average of £1,780 per student (£1,230 for those studying in Wales and £3,010 for those studying in England). (Refer to Table 4C).
- Expenditure on fees assessed for payment through a grant administered by the Student Loans Company to student support scheme students who entered HE prior to 2006/07 was £2.3m in 2008/09. This represented a reduction of 72% when compared with 2007/08. Average fees paid for all eligible student support scheme students (after assessment) were £490 (Refer to Table 3A). In 2008/09 the student contributed up to £1,255 of the cost of their fees.
- Average maintenance payments to statutory student support scheme students (i.e. maintenance support in the form of the ALG for new system students, the HE Grant and additional allowances to assist with special needs but excluding ALG for old system students) was £1,300 in 2008/09, an increase of 15% in real terms since the previous year (Refer to Table 2).
- In 2008/09 the proportion of HE students who were assessed to receive full fee support (under the student support scheme funding arrangements) was 34%; in addition, 11% received partial fee support, and 55% (including those who opted out of income-assessment) received nil fee support. (Refer to Table 3A).
- The average income contingent maintenance loan (applicable to student support scheme students) was £3,410 in 2008/09. The average loan for those who entered from 2006/07 was £3,380, lower than the average for those who entered prior to 2006/07 (£3,670). (Refer to Table 4A).

##### **2007/08 academic year (final)**

- The average income contingent maintenance loan (applicable to student support scheme students) was £3,430 in 2007/08. The average loan for those who entered from 2006/07 was £3,300, lower than the average for those who entered prior to 2006/07 (£3,670). Some 84% of eligible students took out a maintenance loan in 2007/08 (Refer to Table 4A).

##### **2006/07 academic year (final)**

- The average income contingent maintenance loan (applicable to student support scheme students) was £3,510 in 2006/07. Some 81% of eligible students took out a maintenance loan in 2006/07 (Refer to Table 4A).

## **TABLES**

Table 1A shows the maximum support available to Welsh domiciled students through the grants and loans schemes for the academic years 1998/99; and 2004/05 to 2009/10 for student support scheme students and mandatory scheme students.

Table 1B shows the support package for Welsh domiciled students in 2009/10 where they entered HE in academic year 2006/07, 2007/08, 2008/09 or 2009/10 i.e. those eligible for the new Assembly Learning Grant.

Table 2 shows, for students domiciled in Wales, the number of, and expenditure on, statutory student support scheme students in academic years 2003/04 to 2009/10.

Table 3A shows the distribution of fee remission grants to students domiciled in Wales who entered HE prior to 2006/07 in academic years 2006/07 to 2009/10.

Table 3B shows the distribution of the Tuition Fee Grant to students domiciled in Wales who entered HE in or after 2006/07 and chose to study in Wales in academic years 2007/08, 2008/09 and 2009/10.

Table 3C shows the distribution of the Assembly Learning Grant to students who entered HE from 2006/07 in academic years 2006/07 to 2009/10.

Table 3D shows the number of students that entered HE prior to 2006/07 in receipt of the Assembly Learning Grant that was put in place by the Welsh Assembly Government in 2002/03 over and above the statutory support in place at the time.

Table 3E shows the distribution of the Higher Education grants awarded to Welsh domiciled students that entered HE prior to 2006/07 in academic years 2006/07 to 2009/10.

Table 4A shows the number and take up of maintenance loans, the amount borrowed and the average loan for the student support scheme for all students domiciled in Wales.

Table 4B shows the number of Tuition Fee loans taken up, the amount borrowed and the average loan for the student support scheme for all students domiciled in Wales and for European Union students attending HE courses in Wales.

Table 4C shows the number of Tuition Fee loans taken up, the amount borrowed and the average loan for the student support scheme for all students domiciled in Wales and EU Students studying in Wales, broken down by the country of the HE institution attended.

## Table 1 - Student Support Available

Table 1A : Basic rates of standard maintenance/assembly learning grant and full year loan available to Welsh domiciled students [1]  
Academic years 1998/99, and 2004/05 to 2009/10

| Academic years                       |                    | Standard maintenance / assembly learning grant (cash terms) | Maximum amount of loan (cash terms) | Standard maintenance / assembly learning grant plus student loan (cash terms) | Standard maintenance / assembly learning grant plus student loan (constant prices) [2] |
|--------------------------------------|--------------------|---|-------------------------------------|---|--|
| 1998/99 [3]<br>(1998/99 scheme)      | Elsewhere rate [4] | 810   | 2,735                               | 3,545   | 4,700  |
|                                      | London rate        | 1,225   | 3,145                               | 4,370   | 5,793  |
|                                      | Home rate          | 480   | 2,325                               | 2,805   | 3,719  |
| 1998/99 [6]<br>(pre 1998 scheme)     | Elsewhere rate [4] | 1,810   | 1,735                               | 3,545   | 4,700  |
|                                      | London rate        | 2,225   | 2,145                               | 4,370   | 5,793  |
|                                      | Home rate          | 1,480   | 1,325                               | 2,805   | 3,719  |
| 2004/2005 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,095                               | 5,595   | 6,498  |
|                                      | London rate        | 1,500 [5]   | 5,050                               | 6,550   | 7,607  |
|                                      | Home rate          | 1,500 [5]   | 3,240                               | 4,740   | 5,505  |
| 2004/2005 [6]<br>(pre 1998 scheme)   | Elsewhere rate [4] | 2,090   | 2,005                               | 4,095   | 4,756  |
|                                      | London rate        | 2,570   | 2,480                               | 5,050   | 5,865  |
|                                      | Home rate          | 1,705   | 1,535                               | 3,240   | 3,763  |
| 2005/2006 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,195                               | 5,695   | 6,453  |
|                                      | London rate        | 1,500 [5]   | 5,175                               | 6,675   | 7,564  |
|                                      | Home rate          | 1,500 [5]   | 3,320                               | 4,820   | 5,462  |
| 2005/2006 [6]<br>(pre 1998 scheme)   | Elsewhere rate [4] | 2,140   | 2,055                               | 4,195   | 4,753  |
|                                      | London rate        | 2,635   | 2,540                               | 5,175   | 5,864  |
|                                      | Home rate          | 1,745   | 1,575                               | 3,320   | 3,762  |
| 2006/2007 [8]<br>(2006/07 scheme)    | Elsewhere rate [4] | 2,700   | 4,405                               | 5,905 [9]   | 6,486  |
|                                      | London rate        | 2,700   | 6,170                               | 7,670 [9]   | 8,424  |
|                                      | Home rate          | 2,700   | 3,415                               | 4,915 [9]   | 5,398  |
| 2006/2007 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,405                               | 5,905   | 6,486  |
|                                      | London rate        | 1,500 [5]   | 6,170                               | 7,670   | 8,424  |
|                                      | Home rate          | 1,500 [5]   | 3,415                               | 4,915   | 5,398  |
| 2007/2008 [8]<br>(2006/07 scheme)    | Elsewhere rate [4] | 2,765   | 4,510                               | 6,050 [9]   | 6,463  |
|                                      | London rate        | 2,765   | 6,320                               | 7,860 [9]   | 8,396  |
|                                      | Home rate          | 2,765   | 3,495                               | 5,035 [9]   | 5,379  |
| 2007/2008 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,510                               | 6,010   | 6,420  |
|                                      | London rate        | 1,500 [5]   | 6,320                               | 7,820   | 8,354  |
|                                      | Home rate          | 1,500 [5]   | 3,495                               | 4,995   | 5,336  |
| 2008/2009 [8]<br>(2006/07 scheme)    | Elsewhere rate [4] | 2,835   | 4,625                               | 6,205 [9]   | 6,284  |
|                                      | London rate        | 2,835   | 6,480                               | 8,060 [9]   | 8,163  |
|                                      | Home rate          | 2,835   | 3,580                               | 5,160 [9]   | 5,226  |
| 2008/2009 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,625                               | 6,125   | 6,203  |
|                                      | London rate        | 1,500 [5]   | 6,480                               | 7,980   | 8,082  |
|                                      | Home rate          | 1,500 [5]   | 3,580                               | 5,080   | 5,145  |
| 2009/2010 [8]<br>(2006/07 scheme)    | Elsewhere rate [4] | 2,906   | 4,745                               | 6,363 [9]   | 6,363  |
|                                      | London rate        | 2,906   | 6,648                               | 8,266 [9]   | 8,266  |
|                                      | Home rate          | 2,906   | 3,673                               | 5,291 [9]   | 5,291  |
| 2009/2010 [3][7]<br>(1998/99 scheme) | Elsewhere rate [4] | 1,500 [5]   | 4,745                               | 6,245   | 6,245  |
|                                      | London rate        | 1,500 [5]   | 6,648                               | 8,148   | 8,148  |
|                                      | Home rate          | 1,500 [5]   | 3,673                               | 5,173   | 5,173  |

Source: Welsh Assembly Government; ONS

[1] The rate of maintenance grant is applicable to students normally domiciled in Wales.  
Extra help is also available for students in certain circumstances.

[2] In 2009/10 prices based on the September RPI, excluding mortgage interest payments, at the beginning of each academic year.

[3] Rates of grant and loan applicable to student support scheme students from 1998/99 onwards; these are students who started their courses in September 1998 or later, excluding those groups such as gap year students who started their courses in 1998/99 but were treated exceptionally as mandatory award holders; also excluding those students who started a course in 1998/99 or later immediately after completing a course that they had started in 1997/98 or earlier.

New students in 1998/99 received support for maintenance through means-tested grants (comprising about a quarter of the support available) and non income-assessed student loans (comprising about three quarters of the support available). New students from 1999/00, and those who were subject to the new arrangements in 1998/99, receive support for living costs mainly through loans which are partly income-assessed. The loans made under these arrangements are repayable on an income contingent basis.

[4] The 'elsewhere' rate of grant and loan is applicable to students living away from home and studying outside London.

[5] In 2002/03 the Welsh Assembly Government introduced Assembly Learning Grants (ALGs) over and above the Grants from statutory support. For pre 2006/07 entrants the £1,500 may reflect either a full ALG to pre 2004/05 students or a combination of the statutory £1,000 HE Grant and £500 ALG 'top up'. For entrants in or after 2006/07 it is all covered by the new ALG.

[6] Rates of grant and loan applicable to students who are eligible to receive grants and loans under similar funding arrangements to those of 1997/98. The loans made under these arrangements are repayable on a mortgage style basis.

[7] In 2004/05 the new HE Grant was introduced to help cover the costs of participating in Higher Education.  
The grant is fully means-tested and is non-repayable.

[8] A means-tested Assembly Learning Grant of £2,700 was introduced in 2006/07 (£2,906 in 2009/10).  
Students in receipt of these grants are not eligible for the £1,000 HE Grant.

[9] The amount of Maintenance Loan available is reduced by £1 for every £1 of Assembly Learning Grant received up to a maximum of £1,200 (£1,288 in 2009/10). The maximum amount of support available is therefore lower than the sum of the Maximum Maintenance Loan and the Maximum Maintenance Grant

## **Table 1 - Student Support Available**

**Table 1B : Student Maintenance Package 2009/10 for Welsh domiciled students  
Students entering HE from 2006/07**

| <b>Residual Income</b>      | <b>Amount of fee loan available - students at Welsh institutions [1]</b> | <b>Amount of fee loan available - students at other institutions [1]</b> | <b>Amount of fee grant available - students at Welsh institutions [1]</b> | <b>Amount of Assembly Learning Grant available</b> | <b>Amount of maintenance loan available [2]</b> |
|-----------------------------|--|--|---|--|---|
| Up to £18,370               | £1,285   | £3,225   | £1,940  | £2,906   | £3,457  |
| Between £18,371 and £27,852 | £1,285   | £3,225   | £1,940  | £2,906 to £1,288 [4]                               | £3,457 [3]                                      |
| Between £27,853 and £39,329 | £1,285   | £3,225   | £1,940  | £1,288 to £50 [5]                                  | £3,457 to £4,695 [6]                            |
| Between £39,330 and £50,788 | £1,285   | £3,225   | £1,940  | nil  | £4,745 [7] to £3,559 [8]                        |
| Over £50,788                | £1,285   | £3,225   | £1,940  | nil  | £3,559 [8]                                      |

**Source: Welsh Assembly Government**

[1] The amount of Tuition Fee Loan available is equivalent to the tuition fees charged, up to a maximum of £3,225.

HE institutions in Wales could only charge £1,200 for tuition fees in 2006/07 but were able to charge up to £3,225 in 2009/10.

[2] Based on the 'Elsewhere' rate of loan.

[3] Students in lower-income households will have part of their maintenance needs met through a non-repayable Assembly Learning Grant (ALG).

Their entitlement to repayable support through a Student Loan for Maintenance will therefore be reduced to reflect this. In practice,

this means that the amount of maintenance loan a student can receive will be reduced by £1 for every £1 of ALG entitlement up to £1,288.

[4] Reduced by £1 for every £5.86 of income above £18,370

[5] Reduced by £1 for every £9.27 of income above £27,852

[6] The maintenance Loan is reduced by between £50 and £1,288 depending on the amount of ALG received.

[7] The full 'Elsewhere' rate of maintenance loan

[8] All students are entitled to 75% of the appropriate student loan, but the remaining 25% is subject to means-testing.

## Table 2 - Student Support Expenditure - [revised]

Table 2 : Fee and Maintenance expenditure for Welsh domiciled statutory Student Support Scheme Students and EU students studying in Wales [1][2]  
Academic years 2003/04 to 2009/10 (provisional)

| Academic Years  | All statutory student support scheme students           |  |                    |   |  |  |
|---|---|--|--------------------|---|--|--|
|   | Number of Awards<br>(Grants and Loans)<br>(000s) [3][4] | Public expenditure (Grants Only) (£m cash)                           |                    |   | Average LA/SLC fee<br>expenditure per student<br>(£)[3][7][10][11][14] | Average LA/SLC statutory<br>maintenance expenditure per<br>student (£)[10][11] |
|   |   | Fee remission<br>grants and Tuition<br>Fee Grant<br>[3][5][6][7][14] | Maintenance [8][9] | Total Public<br>expenditure<br>[10][14] |  |  |
| 2003/04   | 48.5  | 28.2   | 11.0               | 39.1                                    | 550  | 230  |
| 2004/05   | 48.7  | 28.2   | 13.6               | 41.8                                    | 580  | 280  |
| 2005/06   | 47.8  | 27.7   | 18.7               | 46.4                                    | 580  | 390  |
| 2006/07   | 47.9  | 16.1   | 39.2               | 55.3                                    | 580  | 820  |
| 2007/08   | 50.6  | 50.9   | 54.3               | 105.2                                   | 1,310  | 1,070  |
| 2008/09   | 53.0  | 63.6   | 68.7               | 132.2                                   | 1,660  | 1,300  |
| <b>Percentage change 2007/08 - 2008/09<br/>(expenditure in real terms) [12]</b> | 5%  | 18%  | 20%                | 19%                                     | 20%  | 15%  |
| <b>2009/10 (provisional) [13]</b>   | 53.7  | 69.6   | 74.7               | 144.3                                   | 1,820  | 1,390  |

Source: Student Loans Company (SLC)

- [1] Students starting their course from 1998/99 under the new arrangements. New students in 1998/99 received support for maintenance through income-assessed grants (comprising about a quarter of the support available) and non income-assessed student loans (comprising about three quarters of the support available). The ratio for continuing students in 1998/99 is roughly 50% means tested grant and 50% non means-tested student loan. From 1999/2000, students who entered higher education from 1998/99 onwards received support for maintenance entirely through loans, of which approximately three quarters of the value was non income-assessed. Loans made under these arrangements are repayable on an income contingent basis. These figures exclude the old non-statutory Assembly Learning Grant but include the new £2,700 Assembly Learning Grant from 2006/07 (£2,906 in 2009/10)
- [2] Student Support Scheme students are assessed for eligibility by their local authorities; they are normally resident in their area and study in the UK or EU Students studying in Wales.
- [3] Includes placement year sandwich students. For student support scheme students, the maximum fee contribution for these students was £1,285 in 2009/10.
- [4] The business process changed between 2003/04 and 2004/05. Up to and including 2003/04 the local authority completed their process by approving an assessment and sending out a loan request form. The Student Loans Company processed the completed Loan Request Form (LRF) if one was received. From 2004/05 onwards, the LRF was combined with the main application forms and both were processed by the local authority. The apparent drop in the number of awards may indicate that the figures prior to 2004/05 included awards made by local authorities which were not subsequently taken up by the student. In reality the number of awards has increased year on year.
- [5] Student Support Scheme students in 1998/99 were expected to contribute up to £1,000 towards the cost of their Tuition Fees depending on family income. This has risen in line with inflation to £1,285 in 2009/10.
- [6] The number of Student Support Scheme students eligible for fee support in 2003/04 was 45,000, this figure has been used to calculate the average fee. In 2004/2005, the number eligible for fee support is 44,000, in 2005/06 it is 44,000, in 2006/07 it is 28,000, in 2007/08 it is 39,000 and in 2008/09 it is 36,000. Those students who are not in attendance in December are not reported.
- [7] Data for fees cover those students who entered HE prior to 2006/07. EU students are entitled to support for fees.
- [8] Data on maintenance expenditure for student support scheme students from 1999/2000 relates to additional allowances/grants available to eligible students for extra help depending on their circumstances, e.g. students with disabilities, students with dependents, single parent students, those incurring certain travel costs, and those who have recently left care.
- [9] The maintenance figures from 2004/05 include the Higher Education Grant. This grant was introduced for new students in 2004/05 to help cover the costs of participating in Higher Education. The grant is means-tested and non-repayable and was replaced for 2006/07 by the new Assembly Learning Grant. The new ALG, introduced in 2006/07, allows for a maximum grant of £2,700 to be paid to eligible students, with up to £1,200 of this grant offset against the maintenance loan (In 2009/10 £2,906 to be paid to eligible students with up to £1,288 offset against the maintenance loan)
- [10] Totals may not add due to rounding.
- [11] Rounded to the nearest £10.
- [12] In order to show the change in expenditure in real terms the 2007/08 expenditure is converted to 2008/09 prices and then compared to the 2008/09 expenditure. The conversion is achieved using the change in RPI (excluding mortgage interest payments) from September 2007 to September 2008.
- [13] For 2009/10 the fee support figures are based on the position at 11/11/2009 and maintenance figures at 15/11/2009. The number of awards will increase as late applications come in. The averages for fee expenditure and maintenance expenditure will increase or decrease depending on the make up of the late applicants.
- [14] Due to correction of tuition fee grant figures (table 3B) for academic years 2008/09 and 2009/10 some figures above have changed. Fee Remission Grant and Tuition Fee Grant for Academic Year 2008/09 has increased from 59.8 to 63.6 and in 2009/10 has increased from 66.9 to 69.6. The total public expenditure for 2008/09 has decreased from 136.2 to 124.9 and for 2009/10 has increased from 136.2 to 138.9.

### Table 3 - Distribution of Student Support in the form of Grants

**Table 3A : Distribution of Fee Remission Grant to Welsh domiciled students and EU students entering HE prior to 2006/07 [1][2]**  
Academic years 2006/07 to 2009/10 [3]

|   | Students       |             |            |             | Percentage (%) |              |              |              | Expenditure (£m) |            |            |             |
|---|----------------|-------------|------------|-------------|----------------|--------------|--------------|--------------|------------------|------------|------------|-------------|
|   | Numbers (000s) |             |            |             | Percentage (%) |              |              |              | Expenditure (£m) |            |            |             |
|   | 2006/07        | 2007/08     | 2008/09    | 2009/10 [3] | 2006/07        | 2007/08      | 2008/09      | 2009/10 [3]  | 2006/07          | 2007/08    | 2008/09    | 2009/10 [3] |
| Students in receipt of full fee support [4] | 11.9           | 5.8         | 1.6        | 0.3         | 42.7           | 38.7         | 34.2         | 19.4         | 13.8             | 6.9        | 1.9        | 0.4         |
| Students in receipt of partial fee support  | 3.9            | 2.0         | 0.5        | 0.1         | 14.0           | 13.1         | 10.6         | 5.3          | 2.3              | 1.1        | 0.3        | 0.1         |
| Students in receipt of nil fee support      | 12.0           | 7.2         | 2.6        | 1.1         | 43.3           | 48.1         | 55.2         | 75.3         | 0.0              | 0.0        | 0.0        | 0.0         |
| <b>Total</b>                                | <b>27.8</b>    | <b>14.9</b> | <b>4.6</b> | <b>1.4</b>  | <b>100.0</b>   | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>16.1</b>      | <b>8.0</b> | <b>2.3</b> | <b>0.4</b>  |

-- = negligible

Source: Student Loans Company Limited (SLC)

- [1] Student Support Scheme students are assessed for eligibility by their local authorities, they are normally resident in their area and study in the UK. Prior to November 2007 EU students were excluded from this table. The percentage EU students is 2.1% in 2006/07, 3.4% in 2007/08, 1.9% in 2008/09 and 1.5% in 2009/10.  
 [2] Data cover those students who entered HE after 1997/98 and prior to academic year 2006/07 making them eligible for a fee remission grant depending on family income.  
 [3] 2009/10 figures are provisional as at 11/11/2009.  
 [4] Includes students on courses where the fee support was not subject to income-assessment (e.g. PGCE courses, and some other IT courses, and designated courses at private institutions).

**Table 3B : Distribution of Tuition Fee Grants to Welsh domiciled students and EU students entering HE from 2006/07 [1][2][3][4]**  
Academic years 2006/07 to 2009/10 [5]

|  | Student numbers (000s) |         |         |             | Expenditure (£m) |         |             |
|--|------------------------|---------|---------|-------------|------------------|---------|-------------|
|  | 2006/07                | 2007/08 | 2008/09 | 2009/10 [5] | 2006/07          | 2007/08 | 2009/10 [5] |
| Students in receipt of a Tuition Fee Grant [1] | 0.0                    | 24.1    | 33.6    | 36.6        | 0.0              | 42.8    | 69.2        |

-- = negligible

Source: Student Loans Company Limited (SLC)

- [1] Tuition Fee Grants for students entering HE from 2006/07.  
 [2] Students are assessed for eligibility for the Tuition Fee Grant by their local authorities, they are normally resident in their area and study in Wales.  
 [3] The maximum grant is £1,940 in 2009/10 payable where the HE institution charges the maximum fee of £3,225.  
 [4] The grant is not means tested. It is determined by the fee charged by the institution above £1,255  
 [5] Figures are provisional as at 15/11/2009.  
 [6] Due to correction of tuition fee grant figures (table 3B) for academic years 2008/09 and 2009/10 some figures above have changed. Tuition Fee Grant for Academic Year 2008/09 previously was reported as 31.6 for 2008/09 and 35.2 for 2009/10. Expenditure was previously reported as 57.5m for 2008/09 and 66.5m for 2009/10.

**Table 3C : Distribution of Assembly Learning Grants to Welsh domiciled students entering HE from 2006/07 [1][2][3][4][6]**  
Academic years 2006/07 to 2009/10 [5]

|  | Students       |             |             |             | Percentage (%) |              |              |              | Expenditure (£m) |             |             |             |
|--|----------------|-------------|-------------|-------------|----------------|--------------|--------------|--------------|------------------|-------------|-------------|-------------|
|  | Numbers (000s) |             |             |             | Percentage (%) |              |              |              | Expenditure (£m) |             |             |             |
|  | 2006/07        | 2007/08     | 2008/09     | 2009/10 [5] | 2006/07        | 2007/08      | 2008/09 [5]  | 2009/10      | 2006/07          | 2007/08     | 2008/09     | 2009/10 [5] |
| Students in receipt of a full Assembly Learning Grant    | 6.2            | 10.8        | 15.0        | 17.4        | 33.4           | 33.4         | 33.1         | 34.4         | 15.7             | 28.3        | 40.9        | 50.2        |
| Students in receipt of a partial Assembly Learning Grant | 5.4            | 9.3         | 12.1        | 12.8        | 29.1           | 28.7         | 26.7         | 25.3         | 6.1              | 11.0        | 14.9        | 16.8        |
| Students in receipt of a Nil Assembly Learning Grant     | 6.9            | 12.3        | 18.2        | 20.3        | 37.5           | 38.0         | 40.1         | 40.3         | 0.0              | 0.0         | 0.0         | 0.0         |
| <b>Total</b>   | <b>18.5</b>    | <b>32.4</b> | <b>45.4</b> | <b>50.5</b> | <b>100.0</b>   | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>21.8</b>      | <b>39.3</b> | <b>55.8</b> | <b>67.0</b> |

-- = negligible

Source: Student Loans Company Limited (SLC)

- [1] ALG for students entering HE from 2006/07. Figures on the ALG for FE students can be found in the Welsh Assembly Government SFR "Assembly Learning Grants awarded to Welsh domiciled students".  
 [2] Students are assessed for eligibility for the Assembly Learning Grant by their local authorities, they are normally resident in their area and study in the UK.  
 [3] The maximum grant was £2,700 in 2006/07, £2,765 in 2007/08, £2,835 in 2008/09 and £2,906 in 2009/10.  
 [4] Includes the Special Support Grant payable to vulnerable groups of students who may otherwise have their DWP benefits reduced  
 [5] Figures are provisional for 2009/10 as at 15/11/2009.  
 [6] Excludes those students who are studying a part-time or flexible ITT course with less than six weeks of combined study and teaching practice

**Table 3D : Assembly Learning Grants awarded to Welsh domiciled students entering HE prior to 2006/07 [1][2]**  
Academic years 2005/06 to 2008/09 [3]

|   | Student numbers (000s) |            |            |            | Expenditure (£m) |            |            |            |
|---|------------------------|------------|------------|------------|------------------|------------|------------|------------|
|   | 2005/06                | 2006/07    | 2007/08    | 2008/09    | 2005/06          | 2006/07    | 2007/08    | 2008/09    |
| Students in receipt of a 'top-up' Assembly Learning Grant [4] | 3.7                    | 2.6        | 1.4        | 0.3        | 1.8              | 1.3        | 0.7        | 0.2        |
| Students in receipt of an Assembly Learning Grant [5]         | 4.5                    | 1.3        | 0.2        | 0.1        | 5.1              | 1.5        | 0.3        | 0.1        |
| <b>Total</b>  | <b>8.2</b>             | <b>3.9</b> | <b>1.7</b> | <b>0.4</b> | <b>6.9</b>       | <b>2.8</b> | <b>1.0</b> | <b>0.2</b> |

-- = negligible

Source: LEA returns to Welsh Assembly Government

- [1] ALG for full-time HE students entering HE prior to 2006/07.  
 [2] Students are assessed for eligibility for the pre-2006/07 Assembly Learning Grant by their local authorities, and are paid directly by them.  
 [3] Provisional figures on the ALG for continuing students in 2009/10 are not available.  
 [4] Those entering HE in 2004/05 or 2005/06 were potentially eligible for a 'top-up' amount of £500 to supplement the HE Grant.  
 [5] Those entering prior to 2004/05 were potentially eligible for the pre-2006/07 ALG, of which there were three different levels (£1,500, £750 or £450).

**Table 3E : Distribution of Higher Education Grants to Welsh domiciled students entering HE between 2004/05 and 2005/06 [1]**  
Academic years 2006/07 to 2009/10 [2]

|                                       | Students       |             |            |             | Percentage (%) |              |              |              | Expenditure (£m) |            |            |             |
|---------------------------------------|----------------|-------------|------------|-------------|----------------|--------------|--------------|--------------|------------------|------------|------------|-------------|
|                                       | Numbers (000s) |             |            |             | Percentage (%) |              |              |              | Expenditure (£m) |            |            |             |
|                                       | 2006/07        | 2007/08     | 2008/09    | 2009/10 [3] | 2006/07        | 2007/08      | 2008/09      | 2009/10 [3]  | 2006/07          | 2007/08    | 2008/09    | 2009/10 [3] |
| Students receiving a full HE grant    | 7.6            | 4.4         | 1.2        | 0.2         | 30.1           | 29.2         | 25.2         | 20.8         | 7.3              | 4.3        | 1.1        | 0.2         |
| Students receiving a partial HE grant | 1.8            | 1.1         | 0.3        | 0.0         | 7.0            | 7.0          | 5.7          | 4.3          | 0.9              | 0.5        | 0.1        | 0.0         |
| Students receiving no HE grant        | 15.9           | 9.7         | 3.3        | 0.8         | 62.9           | 63.9         | 69.1         | 75.0         | 0.0              | 0.0        | 0.0        | 0.0         |
| <b>Total [4][5][6]</b>                | <b>25.3</b>    | <b>15.1</b> | <b>4.7</b> | <b>1.0</b>  | <b>100.0</b>   | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>8.2</b>       | <b>4.8</b> | <b>1.3</b> | <b>0.2</b>  |

-- = negligible

Source: Student Loans Company Limited (SLC)

- [1] Full-time, sandwich, and part-time initial teacher training students in higher education.  
 [2] Data cover those students who entered HE in academic year 2004/05 or 2005/06 making them eligible for a grant of £1,000 depending on family income.  
 [3] 2009/10 figures are provisional as at 15/11/2009.  
 [4] Excludes those students who do not apply to the SLC for any financial support.  
 [5] Includes awards to students who subsequently withdrew from their course or suspended study during the academic year.  
 [6] Constituent parts may not add to totals due to rounding.



## Table 4 - Student Support in the form of Loans

**Table 4A : Eligibility and take-up of Maintenance Loans by Welsh domiciled students [1]  
Academic years 2002/2003 to 2009/10 (provisional)**

| Academic Year            | Estimated Eligible Population (000s) [2] | Number of loans taken out (000s) | Estimated Take up of loans by eligible population (%) | Total sum borrowed (£m) | Average value of loan (£) |
|--------------------------|--|----------------------------------|---|-------------------------|---------------------------|
| 2002/03                  | 50.1                                     | 41.8                             | 83.5  | 136.7                   | 3,270                     |
| 2003/04                  | 52.0                                     | 42.5                             | 81.7  | 141.9                   | 3,340                     |
| 2004/05                  | 51.8                                     | 42.5                             | 82.1  | 145.0                   | 3,410                     |
| 2005/06                  | 51.7                                     | 42.6                             | 82.3  | 148.2                   | 3,480                     |
| 2006/07                  | 52.4                                     | 42.4                             | 81.0  | 148.7                   | 3,510                     |
| 2007/08                  | 51.7                                     | 43.2                             | 83.6  | 148.1                   | 3,430                     |
| 2008/09(provisional) [3] | ..                                       | 44.6                             | ..  | 151.8                   | 3,410                     |
| 2009/10(provisional) [3] | ..                                       | 46.3                             | ..  | 161.8                   | 3,500                     |

.. = not available

Source: Student Loans Company Limited (SLC); Welsh Assembly Government

A breakdown of the above figures for entrants pre and post 2006/07 follows:

### Students entering HE prior to 2006/07:

| Academic Year            | Number of loans taken out (000s) | Total sum borrowed (£m) | Average value of loan (£) |
|--------------------------|----------------------------------|-------------------------|---------------------------|
| 2006/07                  | 27.0                             | 99.2                    | 3,670                     |
| 2007/08                  | 15.0                             | 54.9                    | 3,670                     |
| 2008/09(provisional) [3] | 4.4                              | 16.3                    | 3,670                     |
| 2009/10(provisional) [3] | 1.0                              | 3.4                     | 3,370                     |

Source: Student Loans Company Limited (SLC)

### Students entering HE from 2006/07:

| Academic Year            | Number of loans taken out (000s) | Total sum borrowed (£m) | Average value of loan (£) [3] |
|--------------------------|----------------------------------|-------------------------|-------------------------------|
| 2006/07                  | 15.4                             | 49.5                    | 3,210                         |
| 2007/08                  | 28.2                             | 93.2                    | 3,300                         |
| 2008/09(provisional) [3] | 40.1                             | 135.5                   | 3,380                         |
| 2009/10(provisional) [3] | 45.3                             | 158.5                   | 3,500                         |

Source: Student Loans Company Limited (SLC)

[1] Student loans are available to eligible students normally domiciled in the United Kingdom.

[2] The Welsh Assembly Government calculated the 2006/07 eligible populations for maintenance loans and tuition fee loans and, as a result, there may be some minor differences in the methodology compared to previous populations calculated by BIS (formerly known as DIUS).

[3] The number of loans taken out for 2009/10 is based on the number of loans approved as at 11/11/2009.

The numbers will increase as late applications come in and this may change the average value of loan.

## Table 4 - Student Support in the form of Loans (continued)

Table 4B : Eligibility and take-up of Tuition Fee loans by Welsh students and EU students studying in Wales [1]

Academic years 2006/07 to 2009/10 [provisional]  
Students entering HE prior to 2006/07 [2]:

| Academic Year             | Domicile of student | Estimated Eligible Population (000s) [7] | Number of loans taken out (000s) [3] | Estimated Take up of loans by eligible population (%) | Total sum borrowed (£m) | Average value of loan (£) |
|---------------------------|---------------------|--|--------------------------------------|---|-------------------------|---------------------------|
| 2006/07                   | Welsh               | 31.0 [r]                                 | 8.3                                  | 26.8  | 8.2                     | 980                       |
|                           | EU [4]              | 1 [r]                                    | -                                    | -   | -                       | 990                       |
|                           | <b>Total</b>        | <b>32.0 [r]</b>                          | <b>8.4</b>                           | <b>26.1</b>   | <b>8.2</b>              | <b>980</b>                |
| 2007/08                   | Welsh               | 16.0                                     | 5.2                                  | 32.4  | 5.3                     | 1,020                     |
|                           | EU [4]              | 0.5                                      | -                                    | -   | -                       | 1,060                     |
|                           | <b>Total</b>        | <b>16.4</b>                              | <b>5.2</b>                           | <b>31.6</b>   | <b>5.3</b>              | <b>1,020</b>              |
| 2008/09 (provisional) [6] | Welsh               | ..                                       | 1.5                                  | ..  | 1.6                     | 1,050                     |
|                           | EU [4]              | ..                                       | 0.0                                  | ..  | 0.0                     | 920                       |
|                           | <b>Total</b>        | <b>..</b>                                | <b>1.6</b>                           | <b>..</b>   | <b>1.6</b>              | <b>1,050</b>              |
| 2009/10 (provisional) [6] | Welsh               | ..                                       | 0.2                                  | ..  | 0.3                     | 1,080                     |
|                           | EU [4]              | ..                                       | 0.0                                  | ..  | 0.0                     | 0                         |
|                           | <b>Total</b>        | <b>..</b>                                | <b>0.2</b>                           | <b>..</b>   | <b>0.3</b>              | <b>1,080</b>              |

- = negligible .. = not available

Source: Student Loans Company Limited (SLC); Welsh Assembly Government

Students entering HE from 2006/07 [5]:

| Academic Year             | Domicile of student | Estimated Eligible Population (000s) [7] | Number of loans taken out (000s) [3] | Estimated Take up of loans by eligible population (%) | Total sum borrowed (£m) | Average value of loan (£) |
|---------------------------|---------------------|--|--------------------------------------|---|-------------------------|---------------------------|
| 2006/07                   | Welsh               | 19.3 [r]                                 | 13.7                                 | 71.1  | 23.4                    | 1,700                     |
|                           | EU [4]              | 1.2 [r]                                  | 0.4                                  | 38.6  | 0.5                     | 1,190                     |
|                           | <b>Total</b>        | <b>20.5 [r]</b>                          | <b>14.2</b>                          | <b>69.2</b>   | <b>23.9</b>             | <b>1,680</b>              |
| 2007/08                   | Welsh               | 33.5                                     | 24.5                                 | 73.1  | 42.9                    | 1,750                     |
|                           | EU [4]              | 1.7                                      | 0.8                                  | 47.2  | 1.0                     | 1,210                     |
|                           | <b>Total</b>        | <b>35.2</b>                              | <b>25.3</b>                          | <b>71.9</b>   | <b>43.9</b>             | <b>1,740</b>              |
| 2008/09 (provisional) [6] | Welsh               | ..                                       | 35.5                                 | ..  | 63.5                    | 1,790                     |
|                           | EU [4]              | ..                                       | 1.0                                  | ..  | 1.3                     | 1,240                     |
|                           | <b>Total</b>        | <b>..</b>                                | <b>36.5</b>                          | <b>..</b>   | <b>64.8</b>             | <b>1,780</b>              |
| 2009/10 (provisional) [6] | Welsh               | ..                                       | 43.4                                 | ..  | 79.6                    | 1,830                     |
|                           | EU [4]              | ..                                       | 1.0                                  | ..  | 1.3                     | 1,270                     |
|                           | <b>Total</b>        | <b>..</b>                                | <b>44.4</b>                          | <b>..</b>   | <b>80.8</b>             | <b>1,820</b>              |

- = negligible .. = not available

Source: Student Loans Company Limited (SLC); Welsh Assembly Government

Table 4C : Eligibility and take-up of Tuition Fee loans by Welsh students and EU students studying in Wales according to country of study  
Academic years 2006/07 to 2008/09 [provisional]

Students entering HE prior to 2006/07 [2]:

| Academic Year             | Country of study | Estimated Eligible Population (000s) [7] | Number of loans taken out (000s) | Estimated Take up of loans by eligible population (%) | Total sum borrowed (£m) | Average value of loan (£) |
|---------------------------|------------------|--|----------------------------------|---|-------------------------|---------------------------|
| 2006/07                   | Wales            | 20.1 [r]                                 | 4.4                              | 22.1  | 4.3                     | 970                       |
|                           | England          | 11.6 [r]                                 | 3.8                              | 32.9  | 3.8                     | 990                       |
|                           | Other            | 0.3 [r]                                  | 0.1                              | 32.7  | 0.1                     | 1,060                     |
|                           | <b>Total</b>     | <b>32.0 [r]</b>                          | <b>8.4</b>                       | <b>26.1</b>   | <b>8.2</b>              | <b>980</b>                |
| 2007/08                   | Wales            | 9.9                                      | 2.6                              | 26.6  | 2.7                     | 1,020                     |
|                           | England          | 6.3                                      | 2.5                              | 39.4  | 2.5                     | 1,020                     |
|                           | Other            | 0.2                                      | 0.1                              | 34.5  | 0.1                     | 1,070                     |
|                           | <b>Total</b>     | <b>16.4</b>                              | <b>5.2</b>                       | <b>31.6</b>   | <b>5.3</b>              | <b>1,020</b>              |
| 2008/09 (provisional) [6] | Wales            | ..                                       | 0.6                              | ..  | 0.7                     | 1,030                     |
|                           | England          | ..                                       | 0.9                              | ..  | 0.9                     | 1,060                     |
|                           | Other            | ..                                       | 0.0                              | ..  | 0.0                     | 1,000                     |
|                           | <b>Total</b>     | <b>..</b>                                | <b>1.6</b>                       | <b>..</b>   | <b>1.6</b>              | <b>1,050</b>              |
| 2009/10 (provisional) [6] | Wales            | ..                                       | 0.1                              | ..  | 0.1                     | 1,050                     |
|                           | England          | ..                                       | 0.2                              | ..  | 0.2                     | 1,090                     |
|                           | Other            | ..                                       | 0.0                              | ..  | 0.0                     | 1,100                     |
|                           | <b>Total</b>     | <b>..</b>                                | <b>0.2</b>                       | <b>..</b>   | <b>0.3</b>              | <b>1,080</b>              |

- = negligible .. = not available

Students entering HE from 2006/07 [5]:

| Academic Year             | Country of study | Estimated Eligible Population (000s) [7] | Number of loans taken out (000s) | Estimated Take up of loans by eligible population (%) | Total sum borrowed (£m) | Average value of loan (£) |
|---------------------------|------------------|--|----------------------------------|---|-------------------------|---------------------------|
| 2006/07                   | Wales            | 15.3 [r]                                 | 9.8                              | 63.6  | 11.4                    | 1,160                     |
|                           | England          | 5.1 [r]                                  | 4.3                              | 85.9  | 12.4                    | 2,850                     |
|                           | Other            | 0.1 [r]                                  | 0.1                              | -   | 0.1                     | 1,740                     |
|                           | <b>Total</b>     | <b>20.5 [r]</b>                          | <b>14.2</b>                      | <b>69.2</b>   | <b>23.9</b>             | <b>1,680</b>              |
| 2007/08                   | Wales            | 26.3                                     | 17.2                             | 65.6  | 20.5                    | 1,190                     |
|                           | England          | 8.7                                      | 7.9                              | 90.3  | 23.1                    | 2,930                     |
|                           | Other            | 0.2                                      | 0.1                              | 89.2  | 0.3                     | 1,850                     |
|                           | <b>Total</b>     | <b>35.2</b>                              | <b>25.3</b>                      | <b>71.9</b>   | <b>43.9</b>             | <b>1,740</b>              |
| 2008/09 (provisional) [6] | Wales            | ..                                       | 25.2                             | ..  | 31.0                    | 1,230                     |
|                           | England          | ..                                       | 11.1                             | ..  | 33.5                    | 3,010                     |
|                           | Other            | ..                                       | 0.2                              | ..  | 0.4                     | 1,870                     |
|                           | <b>Total</b>     | <b>..</b>                                | <b>36.5</b>                      | <b>..</b>   | <b>64.8</b>             | <b>1,780</b>              |
| 2009/10 (provisional) [6] | Wales            | ..                                       | 30.8                             | ..  | 38.9                    | 1,260                     |
|                           | England          | ..                                       | 13.3                             | ..  | 41.2                    | 3,110                     |
|                           | Other            | ..                                       | 0.4                              | ..  | 0.7                     | 1,800                     |
|                           | <b>Total</b>     | <b>..</b>                                | <b>44.4</b>                      | <b>..</b>   | <b>80.8</b>             | <b>1,820</b>              |

- = negligible .. = not available

Source: Student Loans Company Limited (SLC); Welsh Assembly Government

[1] Tuition Fee loans are provided by the Welsh Assembly Government via the Student Loans Company to students normally domiciled in Wales who attend an HE course anywhere in the United Kingdom as well as to students from the European Union attending HE courses in Wales.

[2] Students entering HE prior to 2006/07 can take out a Tuition Fee loan to cover their private contribution to fees if they make any.

[3] The number of loans taken out for 2009/10 is based on the number of loans approved as at 15/11/2009. The numbers will increase as late applications come in and this may change the average value of loan.

[4] The figures for EU students are released early in the application process. Hence, these provisional figures are significantly lower than the likely final outcome.

[5] Students entering HE from 2006/07 can take out a Tuition Fee loan to cover all or part of the variable fee charged by their HEI.

[6] The Tuition Fee loans for 2009/10 will be incurred by students at the point of payment to their HE institution. 50% will be paid in February 2010. 50% will be paid in May 2010.

[7] The Estimated Eligible Population figure for academic year 2006/07 has been revised - denoted by [r]

## **POLICY CONTEXT**

### **Key policy changes from 2006/07**

New entrants in academic year 2006/07 were eligible for the new Assembly Learning Grant (ALG) which is a non-repayable grant of up to £2,700 (£2,906 in 2009/10) dependent on household income.

These entrants received no fee remission grant and were subject to fee charges of £1,200 if they attended a HE institution in Wales which could be deferred through taking out a loan. Students attending a HE institution outside Wales could be subject immediately to a variable fee of up to £3,000.

Welsh institutions were able to charge variable tuition fees of up to £3,070 in 2007/08 (£3,225 in 2009/10). Welsh domiciles studying in Wales were able to receive a non means-tested grant of £1,890 (£1,940 in 2009/10) towards their tuition fee.

New entrants continued to be eligible for a maintenance loan, which remained largely unchanged, although receipt of an ALG affects the overall loan available.

### **Policy prior to 2006/07**

In 2004/05 the Higher Education Grant (HE Grant) was introduced for new entrants into full-time study in England and Wales to help cover the costs of participating in HE.

The introduction of this HE Grant meant that all but £500 of the 'old' ALG introduced by the Welsh Assembly Government in 2002/03 became fully covered by statutory support. The remaining £500 continued to be available as an ALG 'top-up'.

In 2002/03 the Welsh Assembly Government introduced non-statutory support in the form of the Assembly Learning Grant, which has since become statutory support, partially via the HE Grant in 2004/05 and then fully via the new ALG in 2006/07.

In 1998/99 new student support arrangements came into effect. New entrants to full-time HE courses were, with certain specified exceptions, expected to contribute up to £1,000 a year (£1,285 in 2009/10) towards the cost of their tuition. The amount depended on their own and, if appropriate, their parents' or spouse's income. In 1998/99, the first year of the new scheme, eligible new entrants received support for living costs through both grants and loans. Grants, which were assessed against family income, on average formed about a quarter of the support available. All students were entitled to a non income-assessed loan, which comprised the remaining three quarters of support available. From 1999/2000 new student support students who entered HE from 1998/99 onwards received support for maintenance expenditure entirely through loans, a quarter of which was income-assessed.

Up to and including academic year 1997/98 students were funded under the system which was introduced in 1990/91, when non income-assessed student loans were introduced to provide extra resources towards living expenses and to partially replace grants. The main grant rates were frozen at their 1990/91 values until 1994/95 when the shift from grant to loan was accelerated by reducing the level of grant rates and increasing loan rates. Broad parity between the main rates of grant and loans was achieved in the academic year 1996/97.

## NOTES FOR EDITORS

1. The figures in this first release were all compiled by the Student Loans Company Limited apart from data on ALGs awarded to continuing students in Table 3D. SLC data are based on the position of applications in November 2009.
2. Figures marked as provisional are those where the base data has only recently become available and may be subject to change following further validation.
3. Details of the amounts of loans and grants available in 2009/10 have been taken from the Student Finance Wales booklet 'A guide to financial support for higher education students in 2009/10'.
4. Student numbers have been rounded to the nearest hundred; expenditure figures to the nearest £100,000; and average expenditure to the nearest £10.
5. Revisions to correct the data in tables 3B (effective as at 2<sup>nd</sup> March 2010), are denoted with an [r]. Table 2 has also been revised since originally published (effective as at 1<sup>st</sup> September 2010).

## REVISIONS AND FUTURE STUDENT SUPPORT STATISTICAL FIRST RELEASES

6. This statistical first release contains early in-year awards figures for 2009/10. Students who have not yet been approved for support will not appear in these figures. Some eligible students may not have applied yet and others may have applied but not yet provided all requested evidence. Also, student circumstances can change and they may revise their support application. Significant numbers of students revise their initial support application from non means-tested support to means-tested support. Others withdraw from their courses after only one term's payment. Therefore, the figures for 2009/10 and to a lesser extent 2008/09, are provisional. Updated figures will be published in November 2010.
7. Provisional data should be used with due caution. The scale of revisions may change from one year to another as application processes change. However the following table gives an indication of the scale of revisions that occur:

|  |                     |               |
|--|---------------------|---------------|
|  | 2006/07 provisional | 2006/07 final |
| Number of student support scheme students (000s) | 44.8                | 47.9          |
|  | 2007/08 provisional | 2007/08 final |
| Number of student support scheme students (000s) | 48.7                | 50.6          |
|  | 2008/09 provisional | 2008/09 final |
| Number of student support scheme students (000s) | 50.4                | 53.0          |

## NATIONAL STATISTICS

8. This is a National Statistics publication. National Statistics are produced to high professional standards set out in the National Statistics Code of Practice. They undergo regular quality assurance reviews to ensure they meet customer needs. They are produced free from any political interference.

## STUDENT SUPPORT ARRANGEMENTS FOR STUDENTS ENTERING HIGHER EDUCATION UP TO AND INCLUDING 1997/98

9. The financial support arrangements in 2006/07 remain largely unchanged for existing mandatory award holders and other students on courses which began before 1 September 1998, and students who entered HE in 1998/99 but are treated exceptionally as existing award holders for the purposes of the Mandatory Awards Regulations (e.g. gap year students). Tuition fees continue to be paid in full by LAs where the student is eligible for a mandatory award and such students also receive a grant towards their maintenance, depending on income, for the duration of their course. Existing students remain eligible for loans repayable on a mortgage-style basis.

10. Loans under the scheme are available to most 'home' students in full-time non-postgraduate HE (and students on full-time and part-time postgraduate courses of initial teacher training) who are aged less than 60 when their course starts (the age limit prior to academic year 2006/07 was 50); they are available to eligible students whether or not they receive a mandatory award, although their course must be designated for mandatory awards purposes.

11. The maximum loan and grant facilities for the academic years 1998/99, and 2004/05 through to 2009/10 are given in Table 1A. Most students in the final year of a course receive a lower rate of loan because the loan does not cover the summer vacation following the end of the course. As with the grant, there are different rates of loan based on whether the student is living at home, and, if not, on whether the student is studying in London or elsewhere. These loans are not income-assessed.

## **STUDENT SUPPORT ARRANGEMENTS FOR STUDENTS ENTERING HIGHER EDUCATION FROM 1998/99**

### **FEES SUPPORT**

12. New student support arrangements came into effect from the start of the 1998/99 academic year. New entrants to HE were, with certain specified exceptions, expected to contribute up to £1,000 a year (£1,285 in 2009/10) towards the cost of their tuition fees. The amount depended on their own and, if appropriate, their parents' or spouse's income. The remainder is met from public funds and paid directly to HE institutions.

13. In the transitional year of the new arrangements, academic year 1998/99, some students who were not expecting to receive a contribution to their fees from public funds did not make an application to their LA.

### **MAINTENANCE SUPPORT**

14. In 1998/99, eligible new entrants received support for living costs through both grants and loans. Grants, which were assessed against family income, on average formed about a quarter of the support available. All students were entitled to a non income-assessed loan, which comprised the remaining three quarters of support available, and which is repayable on an income contingent basis. From 1999/2000, all statutory support for living costs was through loans as grants were discontinued up until the introduction of the HE Grant in 2004/05. However, the Welsh Assembly Government introduced a non-statutory Assembly Learning Grant in 2002/03.

### **ASSEMBLY LEARNING GRANT AND HE GRANT**

15. From 2002/03 the Welsh Assembly Government introduced Assembly Learning Grants (ALGs) to provide extra money for Welsh domiciled students who might otherwise experience financial difficulty when undertaking post compulsory or higher education courses. The maximum amount payable to those in higher education was £1,500. This grant was not part of the statutory student finance package. The HE Grant introduced in 2004/05, which did form part of the statutory student finance package, held the same purpose as the ALG. Students whose income falls within the same band as those who would otherwise qualify for the maximum ALG received the maximum HE Grant of £1,000 plus a £500 'top up' from the ALG scheme.

### **STUDENT LOANS**

16. The amount available to students through loans was increased to compensate for the reduction in grants until 1999/2000 from which point onwards students received their basic support for living costs solely through loans, approximately one quarter of which are income-assessed. However, entrants from 2004/05 onwards may also be entitled to grant support through the HE Grant.

17. Repayment of student support scheme loans is linked to income after leaving university or college so that leavers only repay as and when they can afford to. Repayments are at the rate of 9% of income

above the income threshold (which was £10,000 up until the end of March 2005 and then £15,000 for all borrowers from April 2005 onwards).

18. Statistics on loans to students in Wales in academic year 2008/09 were published in SLC SFR 06/2008 on 27 November 2008. Statistics on the repayment of loans in financial year 2008-09 were published in SLC SFR 01/2009 on 25 June 2009.

## **STUDENT SUPPORT ARRANGEMENTS FOR STUDENTS ENTERING HIGHER EDUCATION FROM 2006/07**

### **MAINTENANCE SUPPORT**

19. The Assembly Learning Grant (ALG) was introduced for 'new system' students who started their course from September 2006. The new ALG replaces the HE Grant (which was increased to £1,500 in 2006/07) for new, full-time undergraduate students, and the fee remission grant which will not be available to new students from 2006/07. The maximum amount of support available is £2,906 in 2009/10, and how much a student receives depends on their income and that of their household. Students with household incomes above £18,370 receive a partial grant, with a minimum grant of £50 payable once household income reaches £39,329. No grant is payable where household income is above £39,329. The ALG is non-repayable. The equivalent Special Support Grant ensures that students in the DWP vulnerable groups have their grant disregarded when entitlement to benefits is calculated.

### **TUITION FEE LOANS**

20. From 2006/07 students can defer payment of tuition fees by taking out a Tuition Fee loan. As well as being available to new entrants, this option is also available to pre-2006/07 entrants if they make a full or partial contribution to their fixed fees.

### **TUITION FEE GRANTS**

21. The non means-tested Tuition Fee Grant of up to £1,845 came into force in 2007/08 (£1,940 in 2009/10). This grant is for Welsh domiciled and EU new system students (i.e. those entering under the 2006/07 regulations and subject to variable fees) who are studying in Wales. The grant effectively limits the fee charged to this group of students to a maximum of £1,225 in 2007/08 (£1,285 in 2009/10).

### **ADDITIONAL GRANTS AND ALLOWANCES**

22. The Government retain as grants and allowances those relating to the personal circumstances of students, e. g. for students with dependants; single parent students; care leavers and disabled students. Support for some course-related costs, e.g. extra weeks attendance, are in the form of supplementary loans. Grants for students with dependants and single parent students are income-assessed but the school meals allowances, care leavers grants (discontinued from 2007/08) and disabled students' allowances are not.

### **FINANCIAL CONTINGENCY FUNDS**

23. From 2002/03 discretionary funding by Welsh HE and FE institutions was amalgamated into one non-repayable fund, renamed the Financial Contingency Fund. The latest statistics relating to Financial Contingency Funds were published by the Welsh Assembly Government in Statistical Bulletin SB 25/2009 "**Financial Contingency Funds In Wales, 2007/08**" in April 2009.

### **DISCRETIONARY AWARDS**

24. Discretionary awards are available to students on designated HE courses who are personally ineligible to receive mandatory scheme or student support scheme support. LAs meet the cost of discretionary awards from their own resources. Hence, they are not included in this SFR. It is for

authorities to choose which students and courses to support and how much to spend. Some authorities pay their discretionary awards at the rate for designated courses and others pay at a rate above or below that for courses designated for mandatory scheme or student support scheme support.

## DEFINITIONS

25. Assessments of eligibility for student support are made by LAs in Wales of students who are ordinarily resident in their areas, who attend 'designated' HE courses in the United Kingdom and who satisfy the conditions of either the Education (Mandatory Awards) Regulations (if they entered HE before 1998/99) or the Education (Student Support) Regulations (if they entered HE before 2006/07), or the Assembly Learning Grants and Loans (Higher Education)(Wales) Regulations from 2006/07.

'Designated' courses are principally those leading to a first degree or equivalent qualification, all approved initial teacher training (ITT) qualifications (including the Postgraduate Certificate in Education), a University Certificate or Diploma, Higher National Diploma and the Diploma of HE. Under the Student Support Regulations, students attending courses of ITT (whether full-time or part-time) are eligible for full-time support; students attending designated part-time courses other than courses of ITT were eligible for part-time loans only up until academic year 2004/05 when part-time course grants and fee grants were introduced. Under the Mandatory Awards Regulations, apart from courses of ITT, only full-time and sandwich courses can be designated.

26. Assessments of eligibility for student support for those students who are ordinarily resident outside the United Kingdom but are ordinarily resident in the European Union and who attend designated HE courses in Wales are made by the SLC EU Customer Services team.

27. HE courses are those of a level higher than GCE A level or ONC/OND.

28. The Student Support Scheme does not apply to part-time HE students other than those on part-time postgraduate courses of initial teacher training. A support package for part-time HE students comprising a Course Grant and a Fee Grant was introduced in 2004/05.

29. The income used to determine the extent of the student finance entitlement that is income-assessed is "household residual income". If a student is deemed to be dependent on their parents then the income taken into account is that of the student and their parents with deductions for costs such as pension contributions, other dependent children of the parent(s), and an allowance for the parent also being in study. If the student is deemed to be independent the parents' income is not taken into account but that of a spouse or partner will be.